

HEALTHCARE TRUST OF AMERICA, INC. TAX BASIS REPORTING UNDER INTERNAL REVENUE CODE SECTION 6045B

Effective January 1, 2011, issuers of corporate stock must begin reporting corporate actions that affect stock basis, including but not limited to mergers, stock splits, stock dividends, recapitalizations and common stock distributions paid in excess of cumulative earnings and profits. The following information is intended to meet the requirements of public disclosure pursuant to Treasury Regulation § 1.6045B-1(a)(3) and (b)(4) for Healthcare Trust of America, Inc.

Form **8937**
(December 2011)
Department of the Treasury
Internal Revenue Service

**Report of Organizational Actions
Affecting Basis of Securities**

OMB No. 1545-2224

See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
HEALTHCARE TRUST OF AMERICA, INC.		20-4738467	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
ROBERT A. MILLIGAN	480-998-3478	robertmilligan@htareit.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
16435 N SCOTTSDALE ROAD, SUITE 320		SCOTTSDALE, AZ 85254	
8 Date of action		9 Classification and description	
1/15/2016		COMMON STOCK - HEALTHCARE TRUST OF AMERICA, INC.	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
42225P105		HTA	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ HEALTHCARE TRUST OF AMERICA, INC. PAID CASH DISTRIBUTIONS ON COMMON STOCK IN 2015.

DISTRIBUTION DATES WERE AS FOLLOWS:

DECLARATION DATES: FEBRUARY 17, 2015; MAY 5, 2015; AUGUST 13, 2015

RECORD DATES: MARCH 27, 2015; JUNE 26, 2015; SEPTEMBER 28, 2015

PAYMENT DATES: APRIL 2, 2015; JULY 3, 2015; OCTOBER 5, 2015

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ HEALTHCARE TRUST OF AMERICA, INC. HAS MADE CASH DISTRIBUTIONS IN EXCESS OF EARNINGS AND PROFITS DURING 2015. THE NON-TAXABLE RETURN OF CAPITAL REDUCES THE TAX BASIS OF THE COMMON STOCK ON A PER SHARE BASIS. THE DISTRIBUTIONS MADE ON THE FOLLOWING DATES REDUCED THE BASIS OF THE SECURITY IN THE HANDS OF THE U.S. TAXPAYER(S) AS FOLLOWS:

DATE PAID: 04/02/2015; PER SHARE REDUCTION OF BASIS, COMMON STOCK: \$0.0701

DATE PAID: 07/03/2015; PER SHARE REDUCTION OF BASIS, COMMON STOCK: \$0.0701

DATE PAID: 10/05/2015; PER SHARE REDUCTION OF BASIS, COMMON STOCK: \$0.0713

DATE PAID: 01/06/2016; PER SHARE REDUCTION OF BASIS TO BE DETERMINED IN 2016*

*PURSUANT TO 857(B)(9) THE DISTRIBUTION PAID ON JANUARY 6, 2016 WILL BE TREATED AS A 2016 DISTRIBUTION FOR FEDERAL INCOME TAX PURPOSES.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ HEALTHCARE TRUST OF AMERICA, INC. DETERMINES ITS ANNUAL EARNINGS AND PROFITS UNDER IRC SECTION 312 (AS MODIFIED BY IRC SECTION 857(d) FOR A REAL ESTATE INVESTMENT TRUST) AND THE REGULATIONS THEREUNDER. THE EARNINGS AND PROFITS DETERMINATION SUPPORTS THE CALCULATION OF THE RETURN OF CAPITAL AND TAXABLE PORTIONS OF THE CASH DISTRIBUTIONS ON COMMON STOCK PAID ON THE DATES LISTED ABOVE.

Part II Organizational Action (continued)


17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC SECTION 301(c)(2)
PROVIDES THAT THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND SHALL BE APPLIED AGAINST AND REDUCE
THE ADJUSTED BASIS OF THE STOCK.

18 Can any resulting loss be recognized? ▶ NO TAX LOSS IS RECOGNIZED BY SHAREHOLDERS OF HEALTHCARE TRUST OF
AMERICA, INC. AS A RESULT OF THE RECEIPT OF THE 2015 CASH DISTRIBUTIONS ON COMMON STOCK AS DESCRIBED ABOVE.

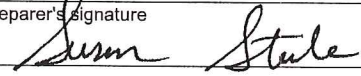
19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
HEALTHCARE TRUST OF AMERICA, INC. SHAREHOLDERS WILL RECEIVE 2015 FEDERAL FORMS 1099-DIV WHICH WILL DETAIL THE
TAXABILITY OF THE 2015 CASH DISTRIBUTIONS DESCRIBED ABOVE WITH RESPECT TO THEIR COMMON STOCK HOLDINGS.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶ 1/21/16

Print your name ▶ ROBERT A. MILLIGAN Title ▶ CHIEF FINANCIAL OFFICER

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>SUSAN STEELE</u>	<u></u>	<u>1/21/2016</u>		<u>P00852555</u>
	Firm's name ▶ <u>DELOITTE TAX LLP</u>	Firm's EIN ▶ <u>86-1065772</u>			
	Firm's address ▶ <u>655 WEST BROADWAY, SUITE 700 SAN DIEGO, CA 92101-8590</u>	Phone no. <u>619-232-6500</u>			